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**Defense strategies of a myrmecophyte: survival implications for *Duroia hirsuta* in mutualism
with *Myrmelachista schumanni* and *Azteca* spp. in the Yasuní Amazonian Forest**

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Certifico que la Disertación de Licenciatura en Ciencias Biológicas de la candidata Camila Viviana Rodríguez Ortega ha sido concluida de conformidad con las normas establecidas; por lo tanto, puede ser presentada para la calificación correspondiente.



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Director de la Disertación
Quito, Febrero 2023

DEDICATORIA

A mi familia, que siempre ha estado y estará para mí.

A Mikela Muñoz y Dominike García, mis hermanas del alma.

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Defense strategies of a myrmecophyte: survival implications for *Duroia hirsuta* in mutualism with *Myrmelachista schumanni* and *Azteca* spp. in the Yasuní Amazonian Forest

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Defense strategies of a mirmecophyte: *Duroia hirsuta* and its physical and chemical defenses in mutualism with *Myrmelachista schumanni* and *Azteca* spp. in Yasuní Amazonian forest

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15 **Keywords:** Ecuador, insect-plant interaction, herbivory, physico-chemical defenses, secondary
16 metabolites, trade-offs (Min.5-Max. 8)

17 Abstract

18 *Duroia hirsuta* K. Schum. (Rubiaceae) is a myrmecophyte that associates with ant colonies from
19 some species such as *Myrmelachista schumanni* or *Azteca* spp and three other Neotropical Genera. It
20 is known that *M. schumanni* protects its host plants against herbivory and eliminates adjacent
21 allospecific plants in the surroundings of its host tree, while *Azteca* seems to just provide indirect
22 protection from herbivores. This study aims to determine whether physico-chemical defenses, ‘leaf
23 dry matter content, herbivory,’ and secondary growth of *D. hirsuta* are influenced by the identity of
24 the associated ants (after 12 years of uninterrupted mutualism) within an Amazonian 50 ha ‘forest
25 dynamic plot’. For this we studied *D. hirsuta* trees with (i) *M. schumanni* and (ii) *Azteca* spp as
26 indirect defenses treatments for comparison. We hypothesize that the individuals of *D. hirsuta* in
27 mutualism with *M. schumanni* exhibit a lower inversion in physical and chemical defenses due to the
28 advantages this ant species provides showing a lower damage by herbivory, and a higher secondary
29 growth rate in contrast to the individuals associated with *Azteca* m.spp. For the growth record we
30 used a digital caliper to obtain the DBH of the trees in the year 2019 to compare it with the
31 measurements of previous years (i.e. 2007, 2013 and 2017). We collected mature leaves to evaluate
32 the percentage of herbivory, shearing resistance and LDMC. The percentage of herbivory was
33 calculated with a digital tool *in situ*. To measure shearing resistance, we used a handmade steel
34 instrument of standardized movements within a dual-range digital force sensor screwed with a peg-
35 like folded steel sheet that supported a razor blade. In the chemical analyses we used young leaves
36 and performed an ultra-performance liquid chromatography-mass spectrometry (UPLC-MS). We

37 found secondary growth rate and shearing resistance significant differences between our treatments
38 with higher values for the trees in mutualism with *M. schumanni*. We also found no correlation
39 between herbivory, secondary growth, LDMC, and shearing resistance, suggesting no evidence of
40 trade-offs between these variables. Our results, based on our long-term data of ants' presence/absence
41 and given that absence of ants involves the death of the tree suggest that *Duroia*'s trees present an
42 obligate mutualism with ants for survival in the tropical forests.

43 1 Introduction

44 Mutualism is a reciprocally beneficial interaction between species which is often ecologically
45 dominant and fundamentally important at all levels of biological organization (Shingleton et al.,
46 2005). This type of interaction can be classified in two: facultative and obligate. Facultative
47 mutualism involves the survival of species in the absence of their mutualist partner, whereas in
48 obligate mutualism the absence of the mutualist partner entails the death of the interacting species
49 (Holland & Bronstein, 2008). A representative model of mutualism corresponds to the association
50 between ants and plants (Frederickson, 2005). It is known that facultative ant-plant interactions
51 commonly exist in every terrestrial ecosystem, except for the arctic regions and high mountains, while
52 obligate ones are limited to tropical regions (Heil & McKey, 2003; Orona-Tamayo & Heil, 2013;
53 González-Teuber & Heil, 2015). Notably, obligate interactions are often associated with domatia-
54 bearing plants that house ant colonies (i.e. chambers specifically used for ant nesting; these plants are
55 called myrmecophytes), whereas non-domatia-bearing plants do not house interacting ants
56 (myrmecophiles) (Frederickson, 2005; Chamberlain & Holland, 2009; Mayer et al., 2014).

57 Besides nesting space, it is common for myrmecophytes to provide rewards to their resident ants
58 directly as alimentary bodies rich in nutrients, extrafloral nectar or both; and even in indirect form via
59 hemipterans to strengthen the association with specialized ants (Frederickson, 2005; Heil, 2008;
60 Chamberlain & Holland, 2009; Mayer et al., 2014). In exchange, some literature has suggested that
61 ants defend myrmecophytes from herbivory, pathogens, and intrusive vegetation (Frederickson,
62 2005; Rosumek et al., 2009; Mayer et al., 2014). There has also been growing evidence that many
63 myrmecophytes obtain nutrients from ant activities (e.g. food storage, discarding debris or
64 defecation) by accumulation of organic matter in their nesting sites (Sagers et al., 2000; Fischer et al.,
65 2003; Gegenbauer et al., 2012; Mayer et al., 2014; Müller et al., 2022). It has been quantified that the
66 mutualistic interaction between ants and plants in the tropics include species of more than 100 genera
67 of Angiosperms with around 40 ant genera (Heil & McKey, 2003; González-Teuber & Heil, 2015).

68 *Duroia hirsuta* K. Schum. (Rubiaceae) is a small understory, dioecious, tropical tree with a broad
69 distribution in central and western Amazon whose ecology, evolution and natural history in general is
70 still little understood (Pfannes & Baier, 2002; Báez et al., 2016). This is a host tree of the ants
71 *Myrmelachista schumanni* and of some ant species from the genus *Azteca*, *Brachymyrmex*, *Pheidole*,
72 and *Solenopsis* (Báez et al., 2016; pers. obs.). *D. hirsuta* forms monospecific stands, known as
73 “Devil’s Gardens” or *supay chakras* in Quichua, characteristically surrounded by anomalously clear

74 zones devoid of other plants (Pfannes & Baier, 2002; Frederickson & Gordon, 2007; Báez et al.,
75 2016). Although by 1994, Page et al. suggested that the roots of *D. hirsuta* exuded venom to kill
76 surrounding plants other than *D. hirsuta* (allelopathic organism) to form the “Devil’s Gardens”, a
77 subsequent study proved that these are product of the injection of formic acid by the *M. schumanni*’s
78 workers (Frederickson et al. 2005) and thus ruled out *D. hirsuta*’s allelopathy as a result to explain
79 the death of surrounding vegetation.

80 A “Devil’s Garden” is assisted by one polygynous colony of *M. schumanni* comprising as many as 3
81 million workers and 15,000 queens (Frederickson et al., 2005). Up to date, this is the only ant species
82 known that creates “Devil’s Gardens” by killing surrounding plants of its host plant (Báez et al.,
83 2016; Salas-López et al., 2016). Their injection of formic acid into the base of the principal veins of
84 an allospecific plant causes necrosis and leaves dehiscence, eventually killing it (Mayer et al., 2014;
85 Davidson & McKey, 1993). The principal advantage of this behavior is that its host plant can avoid
86 competition for the scarce light of the understory (1-2% of light reaching the canopy) (Davidson &
87 McKey, 1993). Outside “Devil’s Gardens”, *D. hirsuta* trees in mutualism with *Azteca* are protected
88 from the presence of herbivores, as well as with *M. schumanni*, but not from adjacent allospecific
89 plants (Frederickson & Gordon, 2007).

90 Notably, plants have evolved a wide variety of direct and indirect defenses against herbivory. Direct
91 defenses include physical or chemical resistance traits, amongst others, whereas indirect defenses
92 depend on traits that attract the natural enemies of herbivores (Heil, 2008; War et al., 2012; Aljbory
93 & Chen, 2018; Müller et al., 2022). The first line of defense against herbivory is composed of plant
94 structural traits such as leaf surface wax, thorns or trichomes, and cell wall thickness/lignification
95 (Hanley et al., 2007; War et al., 2012; Mostafa et al., 2022). Secondary metabolites act as toxins and
96 affect growth and development, thus forming the next barrier that defends the plant from subsequent
97 attack (War et al., 2012; Mostafa et al., 2022). We refer to indirect defenses when natural enemies of
98 plant herbivores are attracted by characters already present in plants (e.g., food boodies, extrafloral
99 nectars and/or shelter) (I.K. Singh & A. Singh, 2021). Both defense mechanisms (direct and indirect)
100 may be present constitutively or induced after damage by the herbivores (War et al., 2012; Aljbory &
101 Chen, 2018; Garcia et al., 2021). Constitutive defenses are always present in the plant and do not
102 depend on the attack of herbivores, in other words they are constantly activated but not always
103 needed, while induced defenses are activated only in the presence of the attacker (García et al.,
104 2021).

105 In this context, we want to evaluate the difference of direct defenses between two treatments: *D.*
106 *hirsuta* trees in mutualism with (i) *M. schumanni* and (ii) *Azteca* m.spp. Initially, it was planned to
107 work with a third treatment: *D. hirsuta* trees with ant absence but there were not enough trees (only 2
108 adult individuals throughout the study area with broken or destroyed branches and with very scarce
109 number of healthy leaves), hence we decided to eliminate it: implications of this observation will be
110 covered further in the discussion. In order to investigate whether the alternative ant partners have
111 different impacts on *D. hirsuta*'s physiology, we worked with the following variables: secondary
112 growth (to evaluate the plant efficiency use of resources; Frederickson, 2005), herbivory damaged
113 area (to compare the effect of each ant species presence; Bizerril & Vieira, 2002), shearing resistance
114 (as a measure of toughness, Onoda et al., 2012), LDMC (Leaf Dry Matter Content; as a key variable
115 explaining covariation patterns among leaf functional traits; Cornelissen et al., 2003; Pérez-
116 Harguindeguy et al., 2016), relative abundance of secondary metabolites (because of their defensive
117 role against herbivory; Wiggins et al., 2016; Cobo-Quinche et al., 2019), and the percentage of dry
118 weight used to produce them.

119 We hypothesize that: (H₁) The individuals of *D. hirsuta* in mutualism with *M. schumanni* exhibit a
120 lower inversion in physical and chemical defenses due to the advantages proportioned by *M.*
121 *schumanni* such as protection against herbivores and the lack of competition with allospecific plants,
122 thus show a lower herbivory proportion, and a higher secondary growth in contrast to the individuals
123 associated with *Azteca* m.spp.

124 **2 Material and Methods**

125 **2.1 Study site and sample collection**

126 Sampling was conducted for a period of 25 days during the months of November and December 2019
127 in the 50-ha "Yasuní Forest Dynamic Plot" (YFDP; coordinates belonging to the northeastern corner
128 of the plot: 00°41'0.5"S; 76°23'58.9"W) in the Yasuní National Park (YNP), Ecuador (Fig.1). The
129 YFDP is located at an average of 230 m above sea level. This plot is composed of three types of
130 geographic formations typical of folds due to its proximity to the Andes Mountain range: valleys,
131 slopes, and hills (Valencia et al., 2004a). YNP is one of the most biodiverse forests in the world
132 where can be found on average 670 species of trees in one hectare (Romoleroux et al, 1997).
133 Moreover, Valencia et al. (2004a) found a total of 1104 morphospecies in 25-ha of the YFPD. In
134 addition, it is a non-seasonal, lowland rainforest presenting an average annual precipitation of 2,826

135 mm and a monthly temperature between 22°C and 32°C (min: 16.9°C; máx: 38.9°C) (see Valencia et
136 al. 2004a for more details; data obtained from YRS meteorological station).

137 The YFDP was established in 1995 as part of the global network of plots of permanent forest
138 dynamics, thanks to the collaboration between the Pontifical Catholic University of Ecuador, the
139 Smithsonian Tropical Research Institute (ForestGEO Network) and the University of Aarhus,
140 Denmark, to describe in the long-term the demography of thousands of plant species and explain
141 their dynamics with different ecological theories. Since then and for this to be made, all the trees \geq
142 1cm of DBH (Diameter at Breast Height i.e., 1.3 m at ground level) have been labeled, mapped, and
143 identified up to species level (Valencia et al., 2004b).

144 In this study, the data available from the plot allowed us to obtain the exact position of 258 *D. hirsuta*
145 trees and verify that the association of each ant species and tree has been uninterrupted since 2007
146 until 2019. A total of sixty trees, 30 per treatment, have been evaluated during these 12 years of
147 systematic observation of the ant colonies dynamics with *D. hirsuta* where, treatment 1: *D. hirsuta*
148 with *M. schumanni*, and treatment 2: *D. hirsuta* with *Azteca* m.spp (Supplementary material,
149 Appendix S1). To confirm the presence of the same ant species during the time period mentioned
150 above, 10 ants were collected from every tree and preserved in Eppendorf tubes with 80% ethanol for
151 its identification and subsequent conservation *in situ*. About the *Azteca* m.spp. genus, due to its
152 identification complexity and because at least 4 species of this genus are known in Yasuní, ants of
153 this group have been typified as 'm.spp.' (Salazar & Donoso, 2013).

154 Finally, to perform chemical analyses, two young leaves per tree were collected and dried at 45°C for
155 48–72 hours. Samples of each tree were stored in paper envelopes with silica gel, labeled with their
156 respective code, and put to refrigeration at the Universidad de las Américas, Quito, Ecuador.

157 **2.2 *Duroia*'s secondary growth record**

158 To register the secondary growth of each individual plant, we used a digital caliper (Fowler Tools of
159 Canada, Ontario, Canadá) to obtain in mm the DBH with 0.01 mm of accuracy. In order to reduce the
160 error bias for this procedure, the measurement was performed three times by way of triangulation at
161 the same altitude (i.e. 1.30m). Hence, a single value corresponding to the average of the three
162 measurements was obtained, which would serve as a record of the year 2019 to compare it with the
163 measurements of previous years (i.e. previous DBH measurements made in 2007, 2013 and 2017).

164 **2.3 Herbivory and physical leaf-trait analyses**

165 **2.3.1 Percentage of herbivory in leaves of *D. hirsuta***

166 Damage caused by herbivory was established by the proportion of consumed leaf area during the tree
167 lifetime (Schuldt et al., 2012). Only mature leaves, but not those that showed galleries, got torn or
168 had necrotic areas, were taken into account for these analyses (Cárdenas et al., 2014). To first obtain
169 the percentage of herbivory, a total of 885 pictures (15 per tree) of leaves were processed and
170 analyzed. Pictures were taken at the level of the first branch of the tree and on branches higher than 5
171 m, for which an accordion ladder was used (3.8 m tall). For the pictures, we used a white background
172 with 4 dark tacks in each corner as reference points forming a 27×27 cm square, thus obtaining a
173 standardized scale for the size of the leaves. To avoid tearing the leaves from the trees, we only
174 exerted manual pressure from the base of the leaf against the white background. Using a tablet (iPad
175 4, model MR7C2LL/A, Apple Inc, Foxconn, Taiwan) and *Leafbyte*® application, the percentage of
176 herbivory was calculated automatically in cm^2 by selecting the ‘Background Removal’ option.

177 **2.3.2 Mechanical resistance of leaves**

178 For each tree 10 mature leaves showing no physical damage, fungi presence or galleries were
179 collected. Just after abscission, leaves were put in wet cloth bags to keep the maximum cells turgor
180 (Cornelissen et al., 2003). We used a handmade steel instrument of standardized movements,
181 previously used in a study made by Cárdenas et al. (2014), to analyze the mechanical resistance of
182 leaves (Appendix 5, Utreras, 2022). To the steel instrument a dual-range digital force sensor (Vernier
183 Software & Technology, Beaverton, Oregon, EE. UU) with a peg-like folded steel sheet that
184 supported a razor blade razor blade (Procter & Gamble Co., Rio de Janeiro, Brazil) was screwed to
185 measure shearing resistance (Appendix 5, Utreras, 2022) (see methods and details in Cárdenas et al.,
186 2014). To determine whether plants modulate defense strategies against herbivore damage, Cárdenas
187 et al. (2014) performed tests of punching, shearing, and tearing. In this study, we used the shearing
188 test ($\text{N} \times \text{s} \times \text{mm}^{-1}$) since this was the one showing a significant negative relationship with herbivory.

189 The leaves from *D. hirsuta* were fixed between two pressure plates leaving a space of 2 cm for
190 shearing (Cárdenas et al. 2014; Cobo-Quinche et al., 2019). Cuts were made at different levels: two
191 at $\frac{1}{4}$ from the base and two at $\frac{3}{4}$ of the apex of each leaf on each side, always avoiding the primary
192 rib. The force was measured in Newtons (N) at 0.01 N precision and the measurements were
193 recorded as the force per unit of time ($\text{s} \times \text{N}$; the area under the curve) (Appendix 6, Utreras, 2022).
194 The length of each cut was measured with a digital caliper to normalize the result of force per fracture

195 unit $N \times s \times mm^{-1}$ (Onoda et al., 2011). Blades were replaced every 30 measurements to avoid their
196 wear from influencing the result.

197 **2.3.3 Leaf Dry-Matter Content (LDMC)**

198 To obtain the Leaf Dry-Matter Content (LDMC) we used the same leaves as in the mechanical
199 resistance analysis. They were kept at saturated humidity for their cells to present 100% turgor and
200 the data to be comparable within and between treatments. After weighing the fresh leaves for the first
201 time, they were covered with newspaper and placed in a drying chamber at 60°C for 72 hours
202 following the protocol of Pérez-Harguindeguy et al., (2016). Leaves were weighed a second time to
203 obtain the LDMC index defined as dry mass (mg) exposed to an oven or drying chamber divided by
204 its fresh mass saturated with water (g) expressed in $mg \times g^{-1}$. The calculation of this index is
205 important because leaves with a high LDMC tend to be relatively harder which would presumably
206 provide them more resistance against physical damage caused by herbivory (Cornelissen et al., 2003;
207 Pérez-Harguindeguy et al., 2016).

208 **2.4 Chemical leaf-trait analyses**

209 **2.4.1 Secondary metabolites extraction**

210 One leaf per individual tree was selected and cut in thin strips for about 125 mg weight. The strips
211 were placed in labeled, screw-capped Eppendorf tubes with 4–6 stainless steel beads for grinding in a
212 Mini-Beadbeater-16 grinder for 2 to 3 cycles of 2 minutes each, with 1 minute intervals between
213 cycles where the samples were placed in a cold rack (for safety reasons). Then, the beads were
214 removed from the tubes with the help of a magnet. The tubes containing the crushed sample without
215 the beads were placed in a vacuum drying chamber for 24 hours to ensure that there was no moisture
216 in the sample that could affect its weight. Each of the dried samples was weighed and verified to be
217 no heavier than 100.9 mg.

218 Once the sample preparation was finished, we used the extraction protocol presented by Cobo-
219 Quinche et al., (2019). The samples were mixed with extraction buffer (60% acetate - 40%
220 acetonitrile) according to their respective weights, samples weighing between 98.5 mg and 100.9 mg
221 were mixed with 1 ml of extraction buffer. To homogenize the buffer and sample, tubes were
222 vortexed and put in a shaker for 10 minutes to finally centrifuge them 10 minutes at 13,000 rpm.
223 Once the centrifugation was completed, the supernatant was extracted and placed in a new set of
224 tubes. To the precipitate in each tube, 1 ml of extraction buffer was added and the process described

225 above was repeated. Thus, the total supernatant recovered and placed in the new set of tubes is the
226 crude extract. In addition, the tubes with remaining precipitate were stored at -20°C.

227 Finally, from the extract was obtained 200 µl per sample which were transferred with 1 µl of 40
228 mg/ml cortisol in acetonitrile for mass spectrometry analyses. These were performed at the
229 Coley/Kursar Laboratory, University of Utah, Salt Lake City, UT, USA, consisting of ultra-
230 performance liquid chromatography-mass spectrometry (UPLC-MS) and were processed in XCMS
231 and MetaboAnalyst web server 3.0 software.

232 **2.4.2 Percentage of dry weight invested in secondary metabolites production**

233 The tubes with the remaining precipitate were placed in a drying chamber for 2 weeks until their dry
234 weight (final dry weight) was smaller than the dry weight before the extraction (initial dry weight;
235 i.e. a difference of ~19 mg between initial and final dry weight). Each tube was weighed and the
236 percentage of dry weight was obtained by first using the rule of three multiplying the final dry weight
237 obtained by 100 and dividing this by the initial dry weight. Then, the percentage of dry weight value
238 was obtained by subtracting the rule of three value from 100. Finally, these values were transformed
239 using the logit transformation.

240 **2.5 Statistical analyses**

241 **2.5.1 Trees secondary growth rate**

242 To determine if trees secondary growth data residuals were adjusted to a normal distribution,
243 Shapiro-Wilk test for normality was used in the statistics Software PAST v.4.04. With residuals
244 normally distributed (p -value>0.05), a parametric analysis of covariance (ANCOVA) was performed.
245 For models to be comparable, linear regressions are used and must be statistically significantly
246 adjusted (Gotelli & Ellison, 2004).

247 **2.5.2 Herbivory and physical leaf-traits**

248 **2.5.2.1 Herbivory percentage**

249 The total area and the consumed area were used to calculate the herbivory percentage of each leaf.
250 Then we calculated the average for each tree. As in secondary growth, a Shapiro-Wilk test was
251 performed and it was determined that the residuals were normally distributed (p -value> 0.05). The
252 following assumptions were considered before the ANOVA analysis was made: the variable must
253 have three or more categorical and independent groups, residuals must be normal, independent
254 observations, constant variance throughout the observations (determined by Levene's test: p -

255 *value*>0.05), and absence of influential outliers. Finally, we performed a Tukey's test as a post-hoc
256 (*q*>0.05 for both treatments).

257 **2.5.2.2 Mechanical shearing resistance and LDMC**

258 In the analysis of mechanical resistance to leaf shearing, the residuals of the measured data were not
259 normally distributed according to the Shapiro-Wilk test (*D. hirsuta* with *M. shumanni*: *W*=0.785 and
260 *p-value*<0.05; *D. hirsuta* with *Azteca* m.spp: *W*=0.848 and *p-value*<0.05). The same happened with
261 LDMC analysis (*D. hirsuta* with *M. shumanni*: *W*=0.919 and *p-value*<0.05; *D. hirsuta* with *Azteca*
262 m.spp: *W*=0.588 and *p-value*<0.05). Hence, we used the Kruskal-Wallis test and obtained a *p*-
263 *value*<0.05 for shearing resistance and *p-value*>0.05 for LDMC. Finally, the Mann Whitney post-hoc
264 test was performed for both shearing resistance (*p-value*<0.05) and LDMC (*p-value*>0.05).

265 **2.5.2.3 Correlation between herbivory, physical traits, and secondary growth**

266 We performed a Pearson correlation and linear regressions to determine if there is any direct
267 influence of one variable over another and its significance using PAST v4.04 software. The
268 comparisons were made between: LDMC vs. shearing resistance, DBH vs. shearing resistance,
269 herbivory percentage vs. shearing resistance, LDMC vs. herbivory percentage, LDMC vs. DBH, and
270 herbivory percentage vs. DBH. These correlations were made to evaluate the existence of trade-offs
271 between variables.

272 **2.5.3 Chemical leaf-traits**

273 **2.5.3.1 Secondary metabolites and percentage of dry weight analyses**

274 It was employed a compound-based molecular networking approach, where we first group related
275 features into compounds and then we generate (a) an individual-by-compound abundance matrix and
276 (b) a compound-by-compound MS/MS cosine similarity matrix. Then, these data were combined into
277 a pairwise species similarity matrix, which accounts for both shared compounds between individuals
278 and the MS/MS structural similarity of unshared compounds (Endara et al., 2021).

279 This similarity matrix of relative abundances of UPLC-MS metabolites was used to make a
280 hierarchical cluster, Principal Coordinates Analysis (PCoA), and a Permutational Multivariate
281 Analysis of Variance (PERMANOVA). The hierarchical cluster was performed in R with the
282 “pvclust” package. PCoA and PERMANOVA were carried out in the PAST v4.04 software. For the
283 PERMANOVA, the variables taken into account, in addition to the similarity matrix, were the type of

284 ant and the DBH difference over 12 years for each individual. For this analysis the age effect in the
285 DBH of the trees was eliminated. For this, the quartiles and their mean were calculated with the DBH
286 differences and then the following formula was used:

$$x = \frac{\log(\text{DBH difference} + 1)}{\log(\text{quartile mean} + 1)}$$

287 Finally, to obtain the percentage of dry weight invested in the production of secondary metabolites,
288 we first observed whether the data is normally distributed with the Shapiro-Wilk test ($W=0.9268$ and
289 $p\text{-value}<0.05$). Then, we used the Mann Whitney U test and a $p\text{-value}>0.05$ was obtained.

290 **3 Results**

291 **3.1 DBH records of *D. hirsuta* trees (2007 - 2019)**

292 We obtained a positive linear regression between trees DBH of both treatments and censuses made
293 over the years 2007, 2013, 2017, and 2019. For trees associated with *M. schumannii* the equation was
294 $y = 0.554x - 1060.2$, with $R^2 = 0.996$ and $p = 0.002$, while for the ones in mutualism with *Azteca*
295 m.spp. was $y = 0.221x - 387.580$, with $R^2 = 0.830$ and $p = 0.003$. The slopes were also evaluated for
296 both regressions where significant differences were found ($F = 2.77E+08$, $p\text{-value}<0.001$) (Fig. 2).
297 The average DBH obtained in 2019 for trees associated with *M. schumannii* was 59.27 mm while for
298 the ones associated with *Azteca* m.spp. was 58 mm. From 2007 to 2019 the average growth rates for
299 each treatment were as follows: for *M. schumannii* 52.5–59.27 mm and for *Azteca* m.spp. 55.34–58
300 mm.

301 **3.2 Herbivory percentages per treatment**

302 Fifteen leaves were randomly taken at two different heights where it was observed that the average of
303 all trees for total leaf area was 215.49 cm² and the average consumed area was 7.13 cm² (8.85%).
304 Moreover, the average of trees in mutualism with *M. schumannii* for total leaf area was 344.5 cm² and
305 7.22 cm² (9.01%) for consumed area while for the ones with *Azteca* m.spp. were 87.67 cm² and 7.05
306 cm² (8.69%) respectively. According to the ANOVA ($p\text{-value}=0.666$ and $F=0.188$) and the Tukey's
307 test ($q\text{-value}>0.05$ for both treatments), the herbivory percentage is not significant between
308 treatments (Fig. 3).

309 **3.3 Shearing resistances, a comparison**

310 Results of the shear resistance test, obtained from the averages of the cuts made to the leaves of the
311 59 individuals from both treatments, were $2.99\text{E-}5 \pm 1,03\text{E-}3$ and $7,36\text{E-}06 \pm 5,13\text{E-}04$ (expressed in
312 $\text{N} \times \text{s} \times \text{mm}^{-1}$) for *D. hirsuta* trees with *M. schumanni* and *Azteca* m.spp. respectively. The Kruskal-
313 Wallis test showed significance in the difference between treatments with $p\text{-value} = 0.009$ and chi-
314 square (H)= 6.801 , showing that the leaves from trees in mutualism with *M. schumanni* have a
315 significant superior damage resistance than leaves from the ones associated with *Azteca* m.spp. (Fig.
316 4).

317 **3.4 LDMC comparison**

318 Results of the averages in the LDMC values did not show significant differences between treatments
319 (Fig. 5): Kruskal-Wallis test yielded the values of $p\text{-value} = 0.078$ and $H = 3.093$ (ranges of 205–424
320 $\text{mg} \times \text{g}^{-1}$ for *M. schumanni* and 217–385 $\text{mg} \times \text{g}^{-1}$ for *Azteca* m.spp) and the Mann-Whitney test
321 returned a $p\text{-value} > 0.05$.

322 **3.5 Relationships between herbivory, secondary growth rate, and physical traits**

323 This comparison was made between all means obtained both in trees with *M. schumanni* and *Azteca*
324 m.spp. for the variables of herbivory, secondary growth rates, and physical traits. We found no
325 correlation between the variables, with values of R^2 closer to 0 (i.e. there is no linear relationship
326 between variables; Figs. 6, 7).

327 **3.6 Secondary metabolites and percentage of dry weight invested**

328 According to the hierarchical cluster the trees associated with *M. schumanni* and *Azteca* m.sp. do not
329 show differences chemically (Fig. 8). This was also confirmed with the Principal Coordinates
330 Analysis (PCoA) in which both treatments are overlapped (Fig. 9). In addition, the percentage of dry
331 weight invested in producing secondary metabolites was not significant between treatments.

332 The PERMANOVA showed that the type of ant and DBH have not significant effects on the quantity
333 of the produced secondary metabolites ($p\text{-value} > 0.05$) between treatments. Also, that the interaction
334 effect between these two variables is not significant ($p\text{-value} > 0.05$).

335 **4 Discussion**

336 **4.1 What is the importance of studying the impact of a 12 year monospecific mutualism** 337 **between *D. hirsuta* and its myrmecophytic host?**

338 A strong component of our study experimental design was to consider the time of which one ant
339 species or potential complex of the same Genus (*M. schumanni* or *Azteca* m.spp.) lived in mutualism
340 with one individual plant. This is the first time to our knowledge that a research on the ecology of *D.*
341 *hirsuta*'s natural history considers such long term interaction, portraying the strong dependency
342 between this plant and its ants. Heil and McKey (2003) state that the more constant, long-lived, and
343 exclusive association allowed when ants are resident in plants has usually led to specialization of
344 both partners. This is the case of myrmecophytes which offer ants pre-formed nesting sites, or
345 domatia, in hollow stems (e.g. *Cecropia*, *Leonardoxa*, *Macaranga*, *Duroia*), thorns (*Acacia*), petioles
346 (*Piper*), or leaf pouches (e.g., *Hirtella*, *Maieta*, *Scaphopetalum*, *Tococa*) thus leading to a more stable
347 and specific association by hosting an entire ant colony for a prolonged time span (Heil and McKey,
348 2003; González-Teuber & Heil, 2015). Moreover, myrmecophytes produce domatia independently of
349 the presence of ants; nevertheless, ants can enlarge the nesting space and, in most cases, must
350 actively open an entrance hole to get access (González-Teuber & Heil, 2015).

351 Most myrmecophytes can be associated with several ant species (e.g. *D. hirsuta*), so the varying
352 degrees to which they are protected against herbivores or the advantages they have for growth and
353 reproduction illustrate differences in efficacy between potential associate ants (Dejean et al., 2006).
354 Palmer et al. (2010) showed that for the myrmecophyte *Acacia drepanolobium* (Fabaceae) none of its
355 symbiotic ant species is a “perfect” partner because each one has contrasting effects on their host
356 survival and reproduction throughout ontogeny. In that study, the sterilizing ant *Crematogaster*
357 *nigriceps* increases *A. drepanolobium* fitness because it usually colonizes young ones and strongly
358 bolsters their survival; trees are later colonized by *Crematogaster mimosae*, which does not sterilize,
359 so they set seed. Another example of the importance of the identity of associate ants is the one
360 presented by González-Teuber et al. (2014) with the plant *Acacia hindsii* (Fabaceae). That study
361 showed that *A. hindsii* inhabited by *Pseudomyrmex gracilis* (parasitic ant) showed a higher
362 percentage of pathogen-inflicted leaf damage than plants inhabited by *Pseudomyrmex ferrugineus*
363 (mutualistic ant). The latter provides evidence of a direct beneficial effect provided by the mutualistic
364 ants against microbial pathogens. These few examples depict the fundamental role of ants in
365 mutualism with myrmecophytes beyond herbivory. In addition, there has been growing evidence that
366 the absence of ants in this obligate interaction has negative effects for the plant such as an increase of
367 induced direct defenses or even its death (Frederickson et al., 2013; Baez et al., 2016).

368 **4.2 The role of myrmecophytic mutualism in the secondary growth of *D. hirsuta***

369 Our results showed significant differences in the secondary growth of *D. hirsuta* trees in mutualism
370 with *M. schumanni* compared to those associated with *Azteca* m.spp., where the former presented a
371 higher growth than the latter. A similar result was found in the research made by Báez et al. (2016)
372 conducted in the same plot (in our case, avoiding the ontogenetic effect), where in a census of 234
373 individuals the growth of *D. hirsuta* was analyzed in the short and long term (6 and 18 years). In
374 addition, 56% of the individuals presented *M. shumanni* as host and the remaining 44% were hosting
375 other ant species (Báez et al., 2016). In the long term, mutualism with ants was found to be beneficial
376 since the growth of trees that were associated with *M. shumanni* grew twice as fast as the ones
377 hosting other ants, including *Azteca depilis*. Furthermore, Frederickson and Gordon (2009) also
378 demonstrated a significant difference in the growth of *D. hirsuta* hosting *M. shumanni* than those
379 hosting *Azteca* m.spp. or other ant species. Again, it was evident that in the long term there are
380 periods of acceleration in the growth of trees that show mutualism with *M. schumanni*, something
381 that we were able to support with our results, especially during the first 5 years (between the first and
382 second census) where we observed an acceleration in the growth of *D. hirsuta* trees harboring *M.*
383 *schumanni*. This may be due to the fact that inside the forest, especially in closed sites because of the
384 vegetation density, the amount of light is relatively low most of the day which would influence in the
385 reduction of the photosynthetic capacity (Kersch & Fonseca, 2005) and therefore in the growth rates
386 of the trees associated with *Azteca* m.spp. The opposite would be occurring in areas with higher
387 luminosity where *D. hirsuta* trees in mutualism with *M. schumanni* inhabit (Báez et al., 2016;
388 Frederickson & Gordon, 2009). This may be reinforced by the tendency of *M. schumanni* to favor
389 fast-growing hosts (Frederickson & Gordon, 2009) and thus become rapidly established through
390 colonization on their constitutive structures (domatia) and give rise to mutualism between these two
391 species.

392 **4.3 Herbivory and dry weight for secondary metabolites percentage**

393 Based on our results, there were no significant differences in terms of herbivory and percentage of
394 dry weight invested in the production of secondary metabolites between treatments. Given that
395 herbivory was not significant between treatments we assumed that there should be no reason why
396 individuals in mutualism with *M. schumanni* should invest less dry weight to produce secondary
397 metabolites than the ones associated with *Azteca* m.spp. This can be said because in the study made
398 by Frederickson and Gordon (2007) they state that herbivory is the result of the load of herbivores
399 that plants are given rather than the existence of a poorer protective efficacy of *M. schumanni* ants
400 relative to *A. depilis*. So, in this matter it is not significant whereas individuals are associated with *M.*

401 *schumanni* or *Azteca* m.spp. because they have a similar load of herbivory. Furthermore, in similar
402 studies performed in the Madre Selva Biological Station and in the Allpahuayo-Mishana Reserved
403 Zone in the department of Loreto in the Peruvian Amazon, where ant exclusion experiments were
404 carried out in *D. hirsuta* trees to evaluate the level of herbivory present in plants, it was observed that
405 the level of herbivory in this species in mutualism with *M. schumanni* forming “Devil’s Gardens” is
406 three times greater than that present with trees associated with *Azteca* m.sp. (Frederickson et al.,
407 2005; Frederickson & Gordon, 2007). This suggests that the identity of herbivory pressure and biotic
408 and abiotic particularities in similar ecosystems may play different responses of both ants and plants
409 (Djean et al., 2006; Ramos et al., 2022).

410 It is worth mentioning that with the formation of these gardens, *M. schumanni* kills potential resource
411 competitors, thus providing benefits to *D. hirsuta*, but at the same time the herbivory pressure
412 increases for those trees inside the gardens (Frederickson & Gordon, 2007). This happens because as
413 long as it exists a low tree diversity and a great number of *D. hirsuta* individuals per garden, the
414 herbivory level will increase (Frederickson & Gordon, 2007). This can be explained by the
415 Conspecific Negative Density Dependence (CNDD) effect which states that recruitment of seedlings
416 is lower in areas of high density of individuals of conspecifics (Wright, 2002; Johnson et al., 2012).
417 Such an event may occur due to intraspecific competition, herbivory, or parasitism from neighboring
418 adults (Peeters et al., 2007; Gonzalez et al., 2010; Johnson et al., 2012) thus herbivores will act more
419 on mostly aggregated species, reducing their chances of survival (Cobo-Quinche et al., 2019;
420 Johnson et al., 2012; Kursar & Coley, 2003).

421 **4.4 Direct defenses against herbivory**

422 **4.4.1 Leaf resistance against herbivores**

423 There were significant differences in shearing resistance in the individuals of *D. hirsuta* associated
424 with *M. schumanni* compared with those in mutualism with *Azteca* m.spp. The hardness of a leaf is
425 the most general physical defense that can be compared among several plant taxa found within
426 tropical forests (Choong et al., 1992; Dominy et al., 2003; Westbrook et al., 2011; Cárdenas et al.,
427 2014). Leaf toughness is expected to prevent herbivory and thus reduce mortality due to physical
428 damage (Alvarez-Clare & Kitajima, 2007; Dominy et al., 2008). Therefore, increased leaf toughness
429 would be expected to increase leaf lifespan and overall survival of the whole plant, especially in
430 shade-grown plants (Kitajima & Poorter, 2010). Structural traits can prevent the action of predators,
431 particularly chewing invertebrates, considered the dominant herbivore guild in tropical rainforests, as

432 they would avoid feeding on hard vein tissue (Choong et al., 1992; Coley & Barone, 1996). Leaf
433 hardness has also been shown to be negatively correlated with herbivory and positively correlated
434 with leaf lifespan, seedling survival, and shade tolerance in 19 species in a study conducted in the
435 Bolivian Amazon (Kitajima & Poorter, 2010).

436 In the forest, particularly in open areas (gaps), some trade-offs have been identified: it is common to
437 find a negative correlation between relative growth rates and leaf toughness (the lower the relative
438 growth, the tougher the leaves) (Poorter, 1999; Kursar & Coley, 2003). Although in these zones rapid
439 leaf expansion and leaf production rates are negatively related to leaf toughness, they are important
440 for rapid growth within gaps (Kursar & Coley, 2003). Specialists in growing within gaps with low
441 leaf toughness, compared to other understory species, can survive herbivore attacks through other
442 mechanisms, including spines, tolerance through rapid growth and, as in the case of *D. hirsuta*,
443 defense through mutualism with ants (Poorter, 1999; Grubb et al., 2008).

444 In our results there was a significant difference in the shearing resistance of trees associated with *M.*
445 *schumanni*. Although for this treatment the highest value is 0.005 ($N \times s \times mm^{-1}$) in contrast with the
446 one in the *Azteca* m.spp. treatment 0.002 ($N \times s \times mm^{-1}$), this could be considered either as an
447 inconsistency in the cuts made manually or as an unexpected increase in the force that made those
448 cuts. We can affirm that these are expected results since the resistance to leaf shearing in *D. hirsuta*
449 within “Devil’s Garden” is superior to the ones outside from this, a phenomenon that can also be
450 attributed to the CNDD, since the lower herbivory could be due to the increased resistance of leaves
451 to physical damage by herbivores.

452 **4.4.2 Secondary metabolites**

453 At a chemical level there were no significant differences between *D. hirsuta* trees associated with *M.*
454 *schumanni* and those in mutualism with *Azteca* m.spp. To explain this result, it is important to first
455 mention that plant defenses can be classified broadly as constitutive (permanent) or induced
456 (temporary) (Karban & Baldwin, 1997; War et al., 2012; Bixenmann et al., 2016; Aljbory & Chen,
457 2018; García et al., 2021). Constitutive defenses are always present in the plant and do not depend on
458 external stimuli such as the attack of herbivores or other sources. These defenses are constantly
459 activated but not always needed, which entails high costs for the plants. On the other hand, induced
460 defenses are activated as a consequence of an external stimulus that causes damage to the plants’
461 organs. (García et al., 2021). It is known that plants deploy two basic types of induced defenses: (1)
462 resistance traits to reduce subsequent herbivore damage, by generally increasing baseline levels of

463 physical and chemical defenses; and (2) tolerance traits that minimize the negative effects of damage
464 on plant fitness (Quintero & Bowers, 2013). One possible explanation for this lack of chemical
465 significant differences between treatments is the secondary metabolites' role in *D. hirsuta* as
466 constitutive defenses. According to Frederickson et al. (2013) even when an ant colony is present on
467 a myrmecophyte nothing assures that it will provide effective defense against herbivores (e.g.
468 Cárdenas, 2019), so myrmecophytic plants may benefit from having other resistance traits when
469 indirect defense fails. Although inducible defenses might have greater advantages in temperate than
470 tropical regions, because they are less costly, it is suggested that selection favors constitutive
471 defenses in tropical plants because herbivore pressure is higher and more constant (Frederickson et
472 al., 2013; Bixenmann et al., 2016).

473
474 Bixenmann et al. (2016) states that plants with expanding young leaves in high herbivore conditions
475 will use constitutive defenses rather than induced. This can reinforce our principal idea, being
476 secondary metabolites' role in our study as constitutive defenses, given that we only performed
477 biochemical analysis in young leaves. In addition, Frederickson et al. (2013) states that *Cordia*
478 *nodosa* (Boraginaceae) presented greater values of leaf toughness with more trichomes and more
479 total phenolics (direct defenses) when ants are absent than in the presence of ants. We were not able
480 to perform a comparison between trees with and without ants because of the level of deterioration
481 and lack of leaves showed by the ones without ants. Perhaps *D. hirsuta* trees without ants are capable
482 to induce secondary metabolites but that is not enough for their survival showing the importance of
483 their mutualism with ants, regardless of the species they are associated with. It is said that biotic
484 defense, in the form of ant mutualists, is the most effective protection against herbivory, which
485 corroborates numerous studies showing ants often tightly coevolved defense, which could be vital
486 (Massad et al., 2011). Moreover, Müller et al. (2022) hypothesized that plants colonized by ants do
487 not require inducible defense mechanisms but did find that insect feeding led to increases in
488 jasmonate levels and the emission of HIPVs (Herbivore Induced Plant Volatiles) regardless of the
489 status of colonization. This suggests that perhaps ant protection is not sufficiently reliable under all
490 conditions.

491
492 It is said that myrmecophytes may have not been selected to invest in additional anti-herbivore traits
493 because of their indirect defenses (ants) conferring an effective resistance (Müller et al., 2022).
494 However, a general trade-off between ants and other defenses has not been observed in ant-plants.
495 Mutualist ants have been studied not only for their roles as protectors but also for their function in

496 plant nutrient acquisition (Sagers et al., 2000; Fischer et al., 2003; Gegenbauer et al., 2012),
497 especially in the nutrient-poor soils of Neotropical Amazonian rainforests (Irion, 1978) which may be
498 an important aspect affecting the general performance of this plants (Müller et al., 2022). For
499 example, Dejean et al. (2012) showed that in *Cecropia obtusa* (Cecropiaceae) the $\delta^{15}\text{N}$ values were
500 significantly higher in trees sheltering colonies of *Azteca ovaticeps* and *Azteca alfari* than in those
501 without ants. Thus, it is not known how the presence/absence of ants is affecting plant's metabolism
502 and if poor plant performance is the solely result from increased herbivory owing to a lack of
503 alternative plant defenses or if the plant misses other ant benefits, such as the provisioning of
504 nutrients, which in turn impairs its metabolism and growth (Müller et al., 2022).

505
506 Another reason potentially explaining our chemical result, and assuming that it is linked with
507 constitutive defenses rather than induced, can also be related to plant ontogeny given that in this
508 study we only evaluated young leaves from mature trees. According to Quintero and Bowers (2013),
509 it has been predicted that younger stages should be better at inducing chemical defenses while older
510 ones are more likely to show decreased induced resistance capabilities. However, Cobo-Quinche et
511 al. (2019) did not found physicochemical differences between ontogenetic stages for 12 tree species
512 in Yasuní. It is also known that the induction of defenses only occurs in tissues that are actively
513 growing and the relative proportion of actively growing vs. differentiated tissue is greater in young
514 plants, then young plants are expected to be more inducible than mature ones (Boege & Marquis,
515 2005). In addition, mature plants are more capable to retain anti-herbivore defenses than juveniles
516 which need to allocate limited resources to early growth (Elger et al., 2009). We must remember that
517 *D. hirsuta* trees do not associate with ants until the domatia are produced, an event that does not
518 occur in seedlings (Moog et al., 2002). It would be interesting for future studies to compare the
519 relative abundance of secondary metabolites between juvenile and mature trees to better understand
520 how indirect and direct defenses affect the physiology of *D. hirsuta*.

521
522 Apart from the importance of plant ontogeny and its influence in the production of secondary
523 metabolites, it is also important to mention leaf ontogeny. Our results only portray the chemical
524 similarity between treatments with young leaves, thus it would be important to also analyze mature
525 leaves to better understand how leaf ontogeny is influencing our results. Young leaves of most
526 species experience considerably higher rates of herbivory than mature leaves (Brenes-Arguedas et al.,
527 2006). Specifically in tropical forests, young leaves exhibit an even greater diversity of defenses than
528 mature leaves because they can suffer herbivore pressure throughout the year in contrast to temperate

529 forests where they can rely on early spring flushing to escape herbivores (Kursar & Coley, 2003;
530 Brenes-Arguedas et al., 2006). They can even have higher concentrations as well as compounds not
531 found in mature leaves (Kursar & Coley, 2003). There has also been evidence that, in general,
532 immature and unexpanded leaves have higher nutrient concentrations and higher secondary
533 metabolite concentrations, whereas fully expanded mature leaves are tougher and have higher levels
534 of indirect defenses (Barton et al., 2019). Hence, we can potentially attribute leaf ontogeny to the
535 similarity of secondary metabolites between our treatments but we cannot confirm this idea due to
536 the lack of information of secondary metabolites from mature leaves.

537 **4.5 Indirect defense through mutualism with ants**

538 Changes in plant fitness will be influenced by resource allocation trade-offs and constrained
539 architectural traits that occur as plants develop (Boege & Marquis, 2005). For example, structural and
540 resource constraints during development influence mutual interactions between myrmecophytic
541 plants and their associated ants, because none of these interactions can occur until the domatia are
542 produced (*Duroia*'s case). This event does not occur in juvenile stages, thus the temporal availability
543 of rewards would therefore limit the protective function of ants (Moog et al., 2002). According to
544 Fonseca-Romero et al. (2019), indirect defenses involving protection provided by ants appear to
545 increase as plants age. There are multiple factors acting in the protective efficiency that ants exhibit
546 in mutualism with trees such as patrolling behavior, the level of aggressiveness towards herbivores
547 and associated signs of herbivory as each may vary between plants and ants (Bruna et al., 2004;
548 Huamantupa et al., 2011). It is worth mentioning that there was a high mortality of individuals if we
549 take as a reference the study of Baez et al. (2016), where a record of 80 dead trees was obtained in a
550 period of 18 years while in our study we found at least 28 dead trees out of a total of 30 that were to
551 be used for a third treatment (trees of *D. hirsuta* without ants), in a span of 2 years: 100% of these
552 dead recruits recorded absence of ants.

553 It appears that in this type of forest, indirect defenses through association with ants is virtually
554 mandatory in the long term, since the 28 trees found without ant association died during the course of
555 the study and the remaining two were on the verge of dying, with few leaves and a very poor general
556 condition. It should be mentioned that *D. hirsuta* trees without ant association have been recorded
557 (Frederickson et al., 2005; Báez et al., 2016) but the ones that survived were known to be those that
558 were subsequently colonized again by ants. This may be due to evidence of increased herbivory
559 pressure towards the equator, especially if there is evidence of healthy adult *Duroia* trees without

560 associations for long periods of time with ants at latitudes such as in Peru, Northern or Southern
561 Brazil (Amador-Vargas, 2012; Salazar & Marquis, 2012). There is a clear example in the Reserva
562 Comunal El Sira, in the Peruvian Amazon, where *Tococa occidentalis* trees inhabited by ants of the
563 genus *Myrmelachista* die when there is no defense by the ants in killing the surrounding vegetation,
564 possibly due to the slight attenuation resulting from the overgrowth of plants found around them
565 (Morawetz et al., 1992; Amador-Vargas, 2012). In addition, genus *Inga* also presents associations
566 with ants and a study developed in the forest of Monteverde, Puntarenas province in Costa Rica
567 determined that ants positively influence the survival of trees being highly efficient at the moment of
568 defending their host against herbivores (Koptur, 1994). When ants were excluded, mortality
569 increased up to 80% in plants that were almost entirely defoliated, suggesting that particularly in
570 certain ecological environments the levels of dependence on this association may be higher than
571 expected (Koptur, 1994; Frederickson et al. 2005). Staab et al. (2020) synthesizes and highlights the
572 variety of ecosystem properties including latitude, type of trees, environmental trees and degradation,
573 and the type of predators that exist in these types of climates that could explain this phenomenon. In
574 that review, it is mentioned that even though herbivore density increases towards the equator, there is
575 no consensus whether leaf damage is systematically related to latitude and predator activity correlates
576 at broad spatial scales with latitude, with highest activity in the tropics. Staab et al. (2020) also
577 explains that trees with extrafloral nectaries may increase ant density, with plants benefiting through
578 reduced damage and increased reproduction, which also apply for myrmecophytes. However, in our
579 results although the difference in the percentage of herbivory was greater in *D. hirsuta* trees
580 associated with *M. schumanni* than those associated with *Azteca* m.sp., it was not significant.

581 **4.6 LDMC, palatability of leaves and the relationship between herbivory, secondary growth,** 582 **and physical traits**

583 Our results showed no significant differences between leaf LDMC of *D. hirsuta* trees associated with
584 *M. schumanni* and those associated with *Azteca* m.spp. These were in accordance with the range of
585 values expected for leaf LDMC ($50\text{--}700 \text{ mg} \times \text{g}^{-1}$) (Pérez- Harguindeguy et al., 2016). Multiple traits
586 affecting leaf toughness may have different relationships with growth and survival despite having
587 similar effects on leaf fracture properties, in other words, the defensive properties of some toughness-
588 related traits may go even further than providing leaf toughness (Westbrook et al., 2011). For
589 example, cellulose, which contributes to leaf toughness, also reduces leaf digestibility and thus
590 lowers herbivore preference for leaf consumption (Sanson, 2006). In fact, Cárdenas et al., (2014)
591 showed that cellulose is positively related to herbivory considering that they performed their

592 measurements in young expanding leaves which have less abundant cellulose, lignin and other cell
593 wall compounds than mature leaves. While it is clear that LDMC is a good indicator of resource
594 availability to the plant, there are several positions regarding the relationship of LDMC with traits
595 that could be beneficial to the host (Wilson et al., 1999). None of our results showed indications of a
596 possible correlation between the variables studied, either positive or negative despite evidence of the
597 existence of a positive relationship between shearing resistance and LDMC for example (Poorter et
598 al., 2009; Lusk et al., 2010). Other studies have shown that LDMC correlates negatively with growth
599 rate and positively with leaf lifespan since the higher the LDMC the higher leaf toughness (Pérez-
600 Harguindeguy et al., 2016). Previous studies have shown that indeed, shearing resistance shows a
601 significant negative relationship with leaf damage caused by herbivory, thus demonstrating that
602 toughness is an effective defense against herbivory and it would make sense since at the level of the
603 tropics most of the damage caused by herbivores is by invertebrates whose jaws would act like the
604 razor blades used in this work when feeding (Lowell et al., 1991; Choong et al., 1992; Coley &
605 Barone, 1996; Cárdenas et al., 2014). Furthermore, it has been proved that LDMC is negatively
606 correlated with herbivory (Cornelissen et al., 2003; Pérez-Harguindeguy et al., 2016), which concurs
607 with our results given that between our treatments there are not significant differences of LDMC and
608 percentage of herbivory.

609 **5 Conclusion**

610 Plants have a wide variety of direct and indirect defenses which can be either constitutive or induced;
611 however, these strategies can be influenced by plant and leaf ontogeny, load of herbivory, CNDD,
612 etc. Therefore, an understanding of these factors and how they interact with each other is important to
613 better comprehend their role in plant physiology. Although the only significant differences between
614 our treatments were found in secondary growth and shearing resistance, we were able to depict
615 *Duroia*'s dependency with ants, regardless of the species. In fact, leaf toughness and secondary
616 growth had higher values inside "Devil's Gardens" attributed to the NDD theory. None of our results
617 showed a correlation between herbivory, LDMC, secondary growth and physical traits, therefore we
618 cannot assure the existence of trade-offs. As a consequence, this study portrays the intricacy of direct
619 and indirect defenses of myrmecophytes. At the same time, it represents a preliminary study of a
620 long-term interaction of two different ant species (*M. schumanni* and *Azteca* m.spp.) with *Duroia*
621 *hirsuta*. Moreover, it lays the foundation for future research focused on the study of this
622 myrmecophyte and how its traits are influenced by the association with different ants. Nevertheless,
623 our research points out that larger studies, in terms of the number of samples as well as more

624 variables (plant and leaf ontogeny, VOCs, resources/nutrients availability (light, macro and
625 micronutrients), soil respiration), should be considered to expand our knowledge of these mutualistic
626 associations.

627 **6 Conflict of Interest**

628 The authors declare that the research was conducted in the absence of any commercial or financial
629 relationships that could be construed as a potential conflict of interest.

630 **7 Author Contributions**

631 RC conceived the idea, laid out the conceptual framework and hypotheses. CR, M-JE, DU and RC
632 analyzed the data. DD, PA, SQ and SB contributed with ants and plants pivotal information. CR and
633 RC wrote the paper. All authors contributed to revising the manuscript through comments and
634 discussions.

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637 **10 References**

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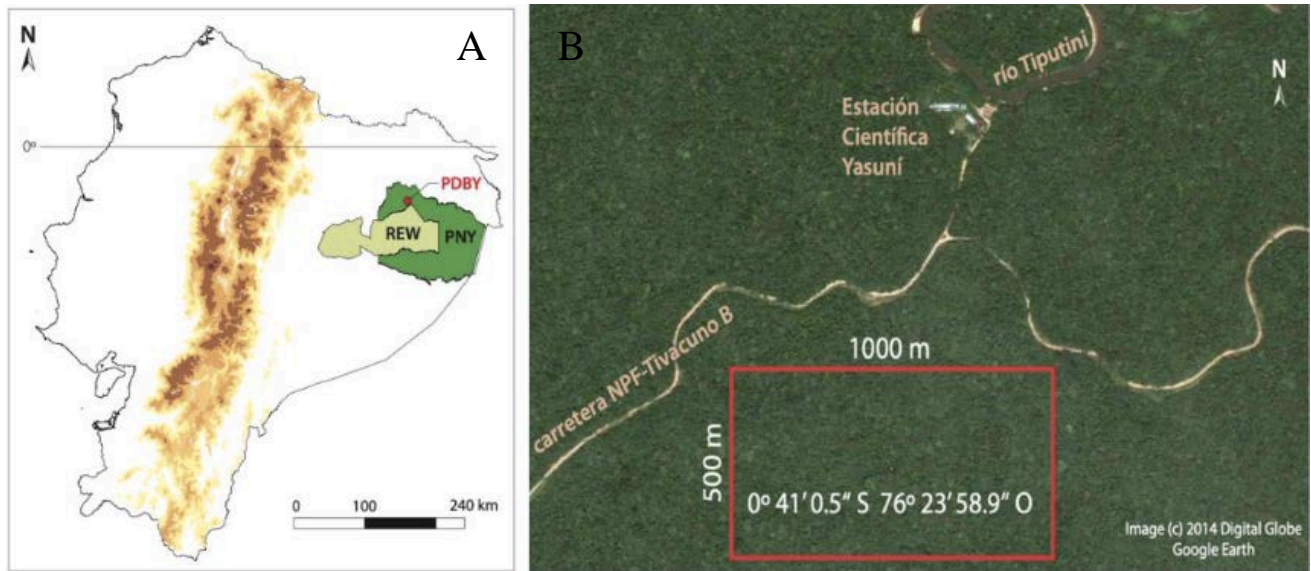
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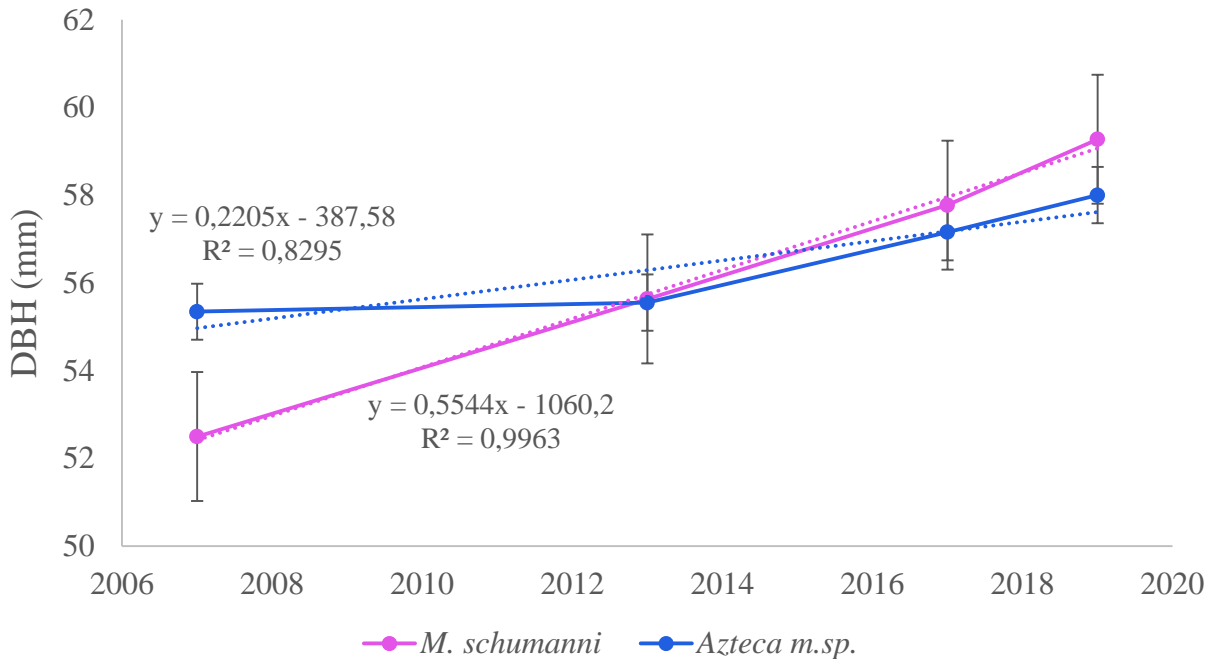
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901 **Figure 1. Study site location.** (A) Ecuador continental map. Brown areas showing altitudes higher
 902 than 2000 m. Green areas show Yasuní National Park (YNP) and Waorani Ethnic Reserve (WER).
 903 The red dot marks the location of the “Yasuní Forest Dynamic Plot” (YFDP). (B) Location of the
 904 Yasuní Research Station (YRS). Plot of 50 ha represented with red rectangle. Extracted from Pérez et
 905 al. (2014) and Google Earth at 800 m above the ground.

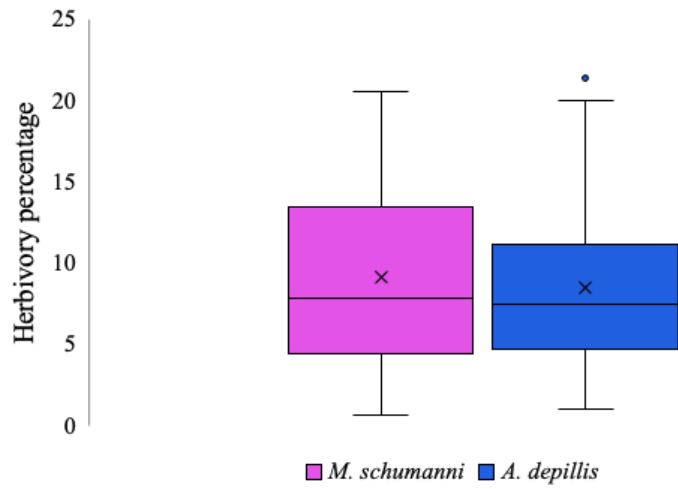
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907 **Figure 2. Average of the values of the DBH of 59 individuals of *D. hirsuta* over 12 years in a 50**
 908 **ha plot in Yasuní National Park. Host trees of *M. schumanni* and *Azteca m.sp.* throughout the**
 909 **surveys (2007, 2013, 2017, 2019). The linear regression of each treatment is represented by dotted**
 910 **lines with their respective equation and R^2 value. The graph shows the positive growth trend for *M.***
 911 ***schumanni*. The fit values for the linear regression of *M. schumanni* were $F= 544.406$ and $p\text{-value}=$**
 912 **0.002 while for the linear regression of *Azteca m.sp.* was $F= 9.729$ and $p\text{-value}= 0.089$. The**
 913 **ANCOVA showed values of $p\text{-value}= 0.003$ and $F= 8.779$.**

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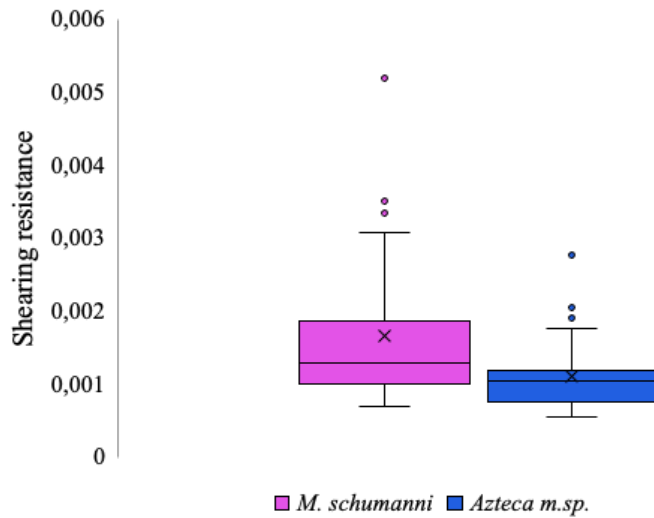


916 **Figure 3. Box plot of the average of 59 individuals in the percentage of herbivory in the two**
917 **observed treatments. There is no significant difference between treatments for the herbivory**
918 **percentage.**

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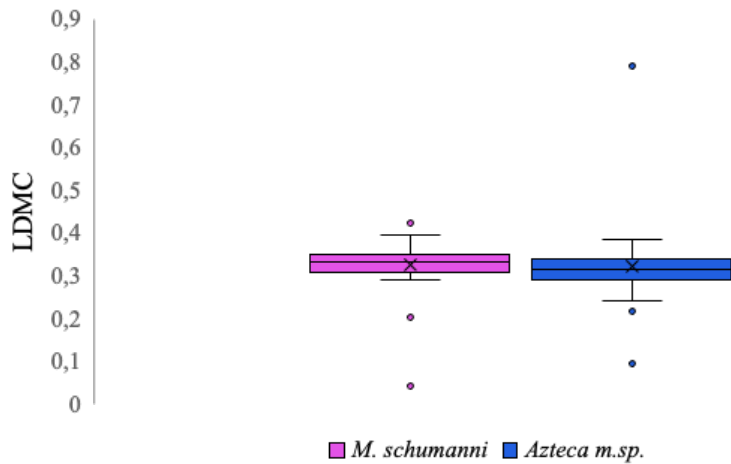
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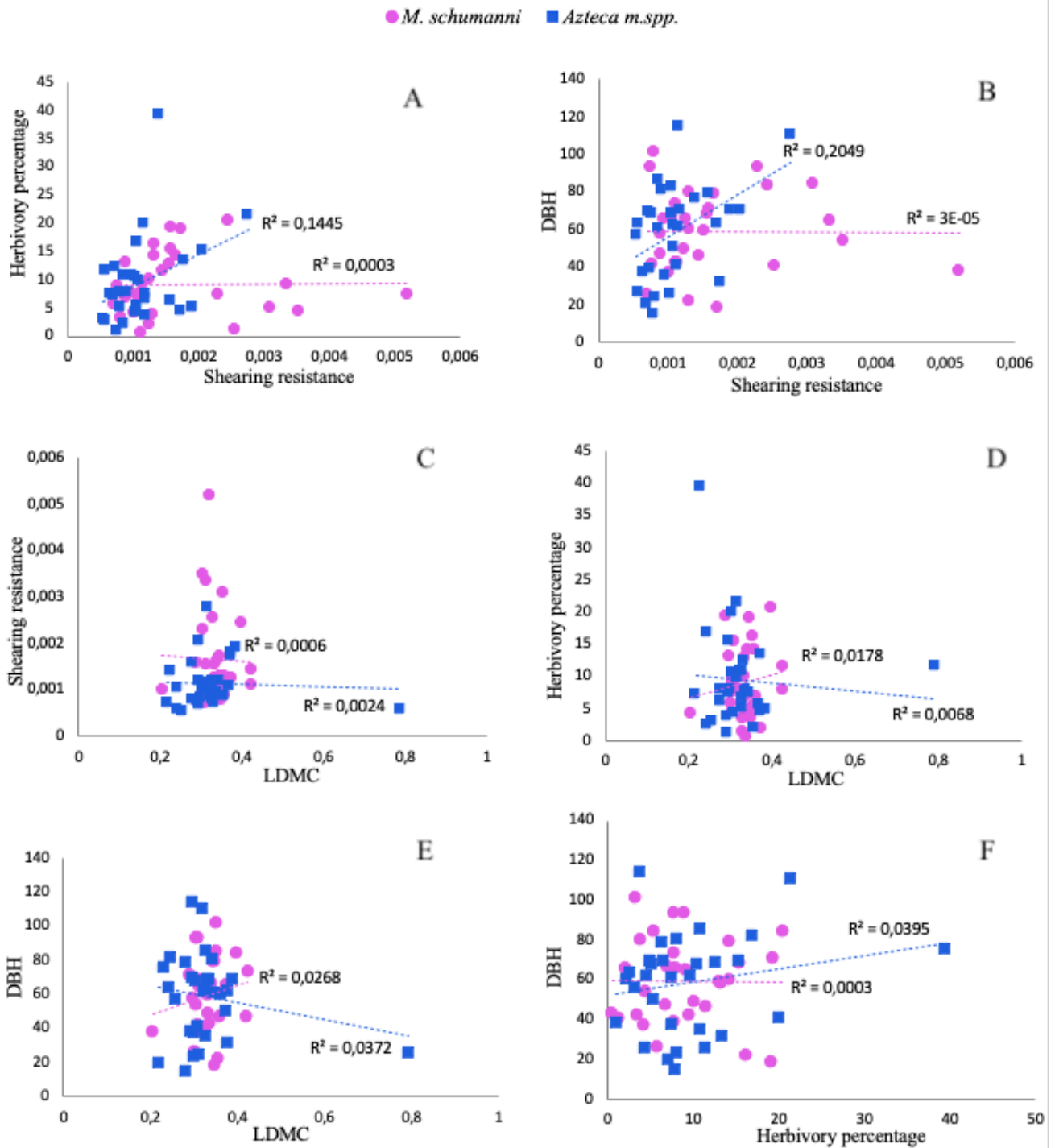
922 **Figure 4. Box plot of the averages of the shearing resistance ($N \times s \times mm^{-1}$) obtained from all**
 923 **the cuts made on the leaves of each individual. A significantly higher resistance is observed in *M.***
 924 ***schumanni* with respect to *Azteca m.spp.* The resistance is obtained by dividing the integral of the**
 925 **curve at the time of the cut ($s \times N$) for the length of the cut in mm.**

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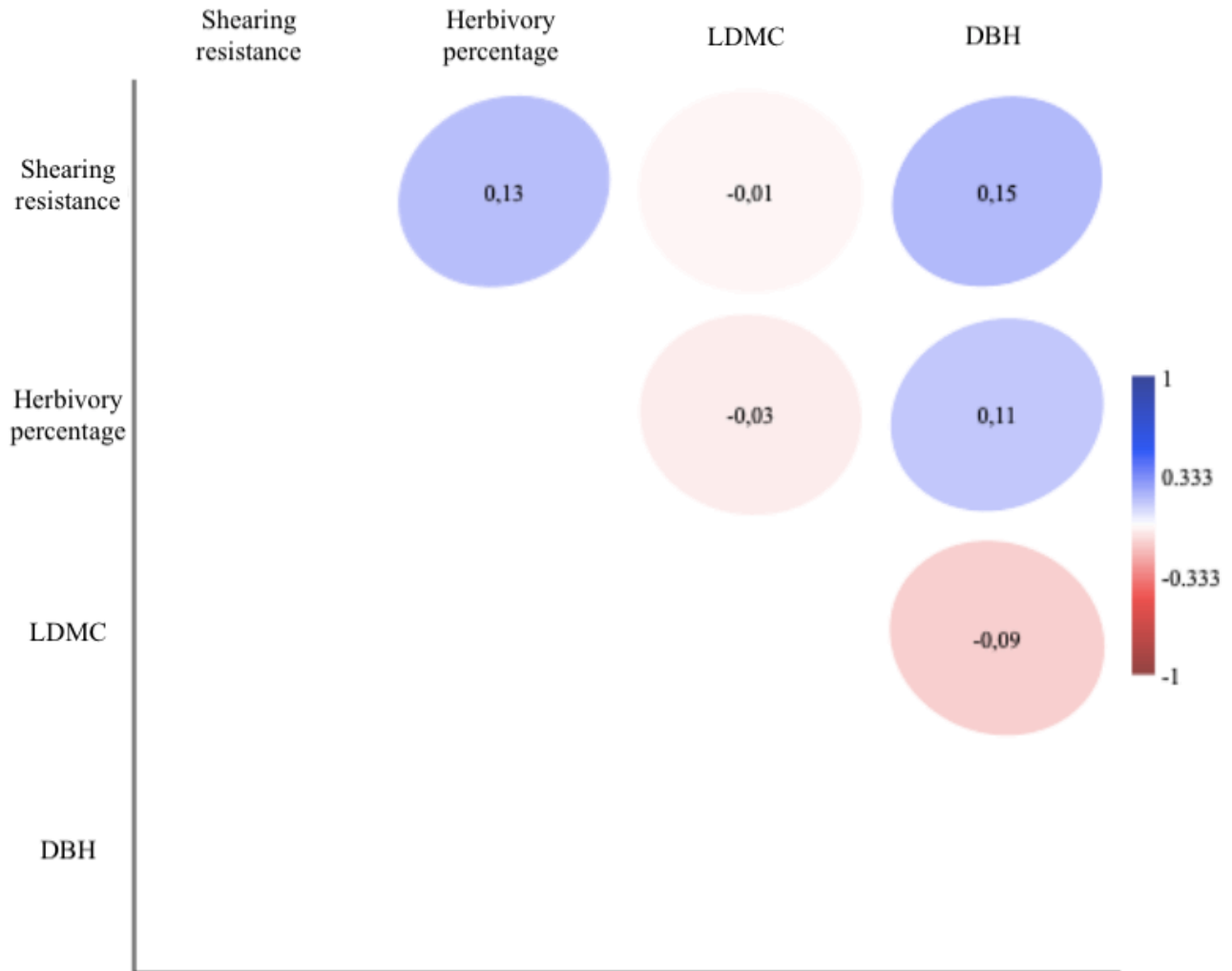
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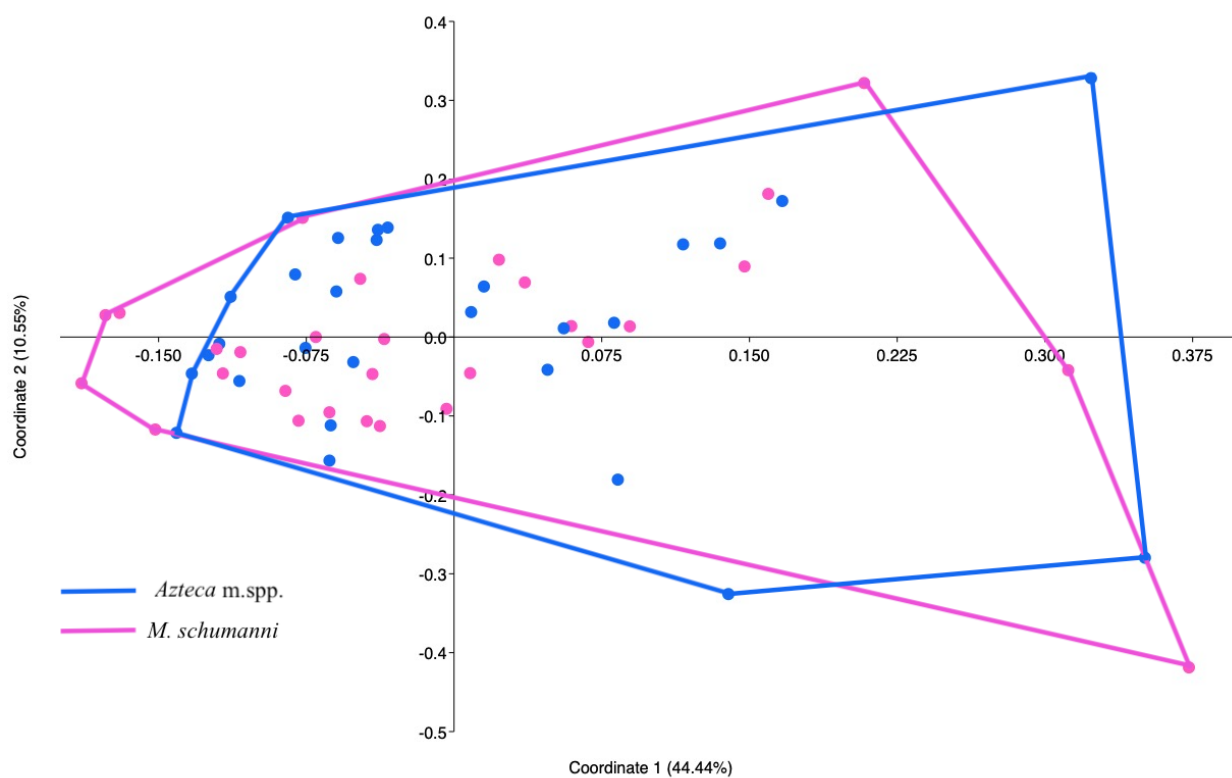
928 **Figure 5. Box plot of the average of the 59 individuals for both treatments with respect to (mg x**
 929 **g-1).** The difference is minimal between the two treatments, the outer lines corresponding to the error
 930 bars, the top one indicates the upper decile while the bottom one indicates the lower decile, the
 931 transversal line indicates the median of the analyzed data and the "×" inside each rectangle indicates
 932 the average of the data. The outer pink and blue dots belong to outliers in the sample.



933 **Figure 6. Linear regression between herbivory percentage, DBH, LDMC, and shearing**
 934 **resistance.** Dotted lines show the tendency of the regressions of each treatment and R^2 shows the
 935 correlation between variables for each treatment (R^2 closer to 0 means no correlation and $R^2 \geq 0.5$
 936 means correlation). (A) Herbivory percentage vs. shearing resistance. (B) DBH vs. shearing
 937 resistance. (C) Shearing resistance vs. LDMC. (D) Herbivory percentage vs. LDMC. (E) DBH vs.
 938 LDMC. (F) DBH vs. herbivory percentage.



939 **Figure 7. Pairwise Pearson's correlation between herbivory percentage, DBH, LDMC, and**
 940 **shearing resistance for both treatments.** Values indicate no correlation between variables (i.e.
 941 values $0.5 < 0$ means no correlation) for *D. hirsuta* in association with both *M. schumannii* and *Azteca*
 942 m.spp.



949 **Figure 9. Principal Coordinates Analysis (PCoA) of chemical similarity matrix.** Individuals of
 950 *D. hirsuta* in mutualism with *M. schumanni* (pink) and *Azteca m.spp.* (blue) show an overlap in the
 951 PCoA graph made from the chemical similarity matrix. This indicates that both treatments are
 952 chemically similar.

953

954

Supplementary material

955 **Appendix S1. Two trees of *D. hirsuta* in different microhabitats as a consequence of different**
956 **ants associations.**



957

958 Left: *D. hirsuta* tree in a “Devil's Garden” in mutualism with *M. schumanni*.

959 Right: *D. hirsuta* tree in the understory in mutualism with *Azteca* m.spp.

960 Images taken from Utreras (2022).

961

962 **References**

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